Annual budget overview

Year: _____

Month	Income	Fixed bills	Variable spending	Savings and debt	Left over
January					
February					
March					
April					
May					
June					
July					
August					
September					
October					
November					
December					

January budget

Planned and actual

Income

Source	Planned	Actual

Fixed expenses

Expense	Planned	Actual
Rent or mortgage		
Utilities		
Insurance		
Phone and internet		
Transport		
Subscriptions		
Debt payments		

Variable spending

Expense	Planned	Actual
Groceries		
Dining out		
Fuel		
Health		
Clothing		
Household		
Fun		
Gifts		
Other		

Savings and goals

Goal	Planned	Actual

Totals

	Planned	Actual
Total income		
Total spending		
Left over		

Notes

February budget

Planned and actual

Income

Source	Planned	Actual

Fixed expenses

Expense	Planned	Actual
Rent or mortgage		
Utilities		
Insurance		
Phone and internet		
Transport		
Subscriptions		
Debt payments		

Variable spending

Expense	Planned	Actual
Groceries		
Dining out		
Fuel		
Health		
Clothing		
Household		
Fun		
Gifts		
Other		

Savings and goals

Goal	Planned	Actual

Totals

	Planned	Actual
Total income		
Total spending		
Left over		

Notes

March budget

Planned and actual

Income

Source	Planned	Actual

Fixed expenses

Expense	Planned	Actual
Rent or mortgage		
Utilities		
Insurance		
Phone and internet		
Transport		
Subscriptions		
Debt payments		

Variable spending

Expense	Planned	Actual
Groceries		
Dining out		
Fuel		
Health		
Clothing		
Household		
Fun		
Gifts		
Other		

Savings and goals

Goal	Planned	Actual

Totals

	Planned	Actual
Total income		
Total spending		
Left over		

Notes

April budget

Planned and actual

Income

Source	Planned	Actual

Fixed expenses

Expense	Planned	Actual
Rent or mortgage		
Utilities		
Insurance		
Phone and internet		
Transport		
Subscriptions		
Debt payments		

Variable spending

Expense	Planned	Actual
Groceries		
Dining out		
Fuel		
Health		
Clothing		
Household		
Fun		
Gifts		
Other		

Savings and goals

Goal	Planned	Actual

Totals

	Planned	Actual
Total income		
Total spending		
Left over		

Notes